

Licensing & Compliance

Effective Date: 23 May, 2025

ARC Capital Venture (Australia) Pty Ltd (ABN 97 687 134 121) is a Corporate Authorised Representative (CAR No. 001315577) of Titan Securities Pty Ltd (AFSL 307040). ARC is authorised to provide general financial product advice and deal in certain financial products, including Securities and Managed Investment Schemes (MIS), where permitted by its authorization. ARC Capital Venture Clients Pty Ltd (ABN 84 687 141 859) is a wholly owned subsidiary of ARC Capital Venture (Australia) Pty Ltd.

The advice provided is general in nature and does not take into account your personal objectives, financial situation, or needs. You should consider whether it is appropriate for your circumstances and consult a licensed financial adviser before making any investment decision. Investing involves risk. Past performance is not a reliable indicator of future results. ARC Capital Venture and Titan Securities Pty Ltd do not guarantee the accuracy or completeness of this information and accept no liability for any loss arising from its use.

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Licensing & Compliance

Effective Date: 23rd May 2025

At ARC Capital Venture, we are committed to upholding the highest standards of regulatory compliance, financial governance, and client protection. Across our global structure, we operate under strict licensing obligations, enforce comprehensive internal policies, and maintain transparent communication with regulators and clients alike.

1. Our Commitment to Regulatory Integrity

Compliance is at the heart of everything we do. Whether providing fixed income investments, private equity access, or wealth management services, ARC adheres to all legal and regulatory obligations within each jurisdiction in which we operate. We maintain robust internal frameworks to ensure all activities are conducted lawfully, ethically, and transparently.

2. Licensed Services in Australia

ARC Capital Venture (Australia) Pty Ltd

ABN: 97 687 134 121

ACN: 687 134 121

Registered Address: Level 27, 101 Collins Street, Melbourne
VIC 3000, Australia

Corporate Authorised Representative (CAR) No.: 001315577

Authorised Representative of: Titan Securities Pty Ltd –

AFSL No.: 307040

As a Corporate Authorised Representative under an Australian Financial Services Licence (AFSL), we are licensed to offer the following services to retail, wholesale, and corporate clients:

- General financial product advice
- Dealing in financial products such as:
- Fixed income securities (e.g., bonds)
- Private equity placements

Our compliance with the Corporations Act 2001 (Cth) and the regulatory guidance of the Australian Securities and Investments Commission (ASIC) ensures that clients receive services that meet the highest standards of conduct, disclosure, and responsibility.

ARC Capital Venture Clients Pty Ltd

ABN: 84 687 141 859

Purpose: This entity is a wholly owned subsidiary of ARC Capital Venture (Australia) Pty Ltd.

3. U.S. Regulatory Exemption Status

ARC Capital Venture, LLC

Head Office: 10 South Riverside Plaza, Suite 875, Chicago,
IL 60606

Registered Office: 3838 N Central Avenue, Suite 900,
Phoenix, AZ 85012

Entity ID: 23132678

Founded: 2nd October 2020

In the United States, ARC operates under exemptions from registration pursuant to Section 4(a)(2) and Rule 506(b) of Regulation D under the Securities Act of 1933. We do not publicly advertise or solicit investment opportunities and offer services exclusively to accredited and institutional investors.

Only the following services are provided by our U.S. entity:

- Fixed income investment offerings
- Private equity investment opportunities

4. Internal Compliance Framework

To maintain a high standard of integrity and risk management, we implement and continuously review our internal compliance systems. These include:

- Anti-Money Laundering (AML) and Counter-Terrorism Financing (CTF) policies

- Conflicts of Interest Management (see our dedicated PDF)
- Staff training and policy education
- Ongoing compliance monitoring and incident escalation
- Client identity verification protocols
- Recordkeeping obligations under ASIC RG 104 and RG 166
- We conduct regular internal audits and work with our AFSL licensee to ensure that all compliance responsibilities are met.

5. Dispute Resolution and AFCA

Please contact Australian Financial Complaints Authority (AFCA).

If you have a complaint:

Internal Review: Contact our Client Services or Compliance Team

Escalation: If unresolved, you may contact AFCA
AFCA Contact Details:

Website: www.afca.org.au

Phone: 1800 931 678

We are committed to resolving disputes fairly, transparently, and in accordance with legal timeframes.

6. Important Regulatory Disclosures

All key regulatory documents and disclosures relevant to our operations, such as our Financial Services Guide (FSG), Conflicts of Interest Policy, Privacy Policy, and Risk Warning, are available for download on our Forms & Documentation page. Clients are encouraged to review these materials to better understand our obligations, your rights, and the terms under which our services are provided.

7. Licensing & Compliance Contact

For licensing, regulatory, or compliance-related queries, please contact:

Compliance Team

ARC Capital Venture (Australia) Pty Ltd

Address: Level 27, 101 Collins Street, Melbourne VIC 3000, Australia

Phone: +61 3 9998 0440

Local Call: 1300 764 230

Email: info@arc-capital.com